Procedures for Onboarding New Employees

ONBOARDING NEW EMPLOYEES:

After accepting an offer letter of employment through SuccessFactors, the new hire receives an email linked to the data collection wizard within the Onboarding process. Once the information is completed, a system-generated email notifies the new hire of their PUID and User ID. This information is required to complete the account activation process.

A link to the University's Onboarding website can be found here: https://www.purdue.edu/hr/successfactors/onboarding/index.php

- Obtain Purdue Career Account Password
 - Every employee has a password. It is the first line of defense from unauthorized access to your Purdue Career Account. Employees may be required to change this password at least twice a year.
 - Have employee contact Campus Support to create this password:
 - Purdue West Lafayette 765-494-4600
 - They may need the new employee's username and PUID (provided in a previous email) in order to assist. This password is needed to create the BoilerKey and is used to access some systems, such as email.
- BoilerKey
 - BoilerKey is Purdue's two-factor authentication service. A BoilerKey is required to access most Purdue systems. Please visit the <u>BoilerKey website</u> to learn how to set up BoilerKey. Please contact the Campus Support listed above for additional assistance.

• SuccessFactors

- Access SuccessFactors with employee's Purdue Career Account (User ID) and BoilerKey. SuccessFactors is Purdue's human capital management system, used for employee self-service, timekeeping and time off, recruitment and more.
- Access the Onboarding tiles within SuccessFactors to view Onboarding Coordinator contact information. The Onboarding Coordinator is listed under Useful Contacts.
- Register employee for new employee orientation; offered weekly on Mondays. To register, go to <u>http://www.purdue.edu/hr/careers/resources/employeeorientation.html</u>. Questions about new employee orientation may be directed to Teresa Rohler at 49-41679 or teresar@purdue.edu.
- Send email notice to College of Pharmacy faculty and staff
 <u>faculty@pharmacy.purdue.edu</u> and <u>staff@pharmacy.purdue.edu</u> and any others who need
 to know, regarding new employee start date/office location/phone/email
 - SAMPLE TEXT:

All, we are very pleased to announce that (name) will be joining our office as (position). S/he will be starting on (date). (First name) comes to us from (previous position) where s/he (one sentence summary of previous job description). Please join me in welcoming (first name) to the College of Pharmacy

- Notify IT by submitting ticket requesting computer access for new personnel via the following website: <u>https://apps.pharmacy.purdue.edu/accessrequest/</u>
- Request phone and/or phone number through business office

Supervisor and/or Department Secretary Duties – first day

- Have employee fill out Form 12 if previous job was with Purdue to change phone number/office address
- Employee must complete Section 2 of the I-9 within 3 business days. This can be completed in the business office.
- Tour of RHPH or other applicable building and introductions to appropriate staff/faculty
- Request office key and any other applicable keys from Building Deputy. Building Deputy will need employee's PUID to grant employee main door access.
- Have staff member purchase a new parking permit online
 - See link for purchasing and parking information: <u>https://www.purdue.edu/parking/</u>
- Discuss dress code and any other department-specific policies, including who to call when ill or late reporting to work, including any necessary forms.
- Provide organizational chart and names of individuals he/she will work closely with
- Review new employee's work hours, the department's office hours, lunch hour, and overtime policy/procedures

Supervisor and/or Department Secretary Duties – first week

- If applicable, request department secretary order name badge through <u>Awards</u> <u>Unlimited</u>, or call 765.447.9413 if questions.
- If applicable, request department secretary order business cards
- Explain procedures for reserving conference rooms and utilizing videoconference units
- If applicable, order Travel Card if needed by using the following link:
 - <u>http://www.purdue.edu/business/travel/pdf/Travel_Cardholder_Agreement_v2-</u>
 <u>Appendix_N.pdf</u>
- The University utilizes an on-line travel system called CONCUR. Training can be provided. Here is a link to more information: <u>https://spa2010.itap.purdue.edu/Business/businessatpurdue/Pages/travelexpense.a_spx</u>
- Have employee obtain a Purdue Identification card: Hovde Hall, Room 14, from 8:00-5:00
 M-F. <u>Getting my Purdue ID Card</u>
- Have employee complete the Ergonomics Assessment through REM to obtain proper workstation setup.
 https://www.purduo.odu/obps/rem/laboratop//Rersonal/orgo.html

https://www.purdue.edu/ehps/rem/laboratory/Personal/ergo.html